

Digital advisory solutions for the financial industry

- B2B advisory and sales software ("white label") for banks and insurance companies
- Our solutions: Lead generation, advice & closing for all sales channels (self-service, hybrid, personal)
- Use of modern technologies based on a modular API-based architecture
- Our partners: 40+ insurance companies, banks, and brokers
- Current markets: AT, DE, CH, ES, IT, RO, HU, SI, PL, CZ, SK, HR
- 5.5 million advisory sessions take place annually via our partner solutions
- ISO27001 certified – because the security of our partners is important to us

Since 2016 riskine has been developing digital B2B advisory and sales software ("white label") for the financial industry, based on the latest AI and graph-based technologies. The products support lead generation, advice and closing across all sales channels (self-service, hybrid, personal). riskine creates real customer centricity in financial advice by analysing customers' objective risks, subjective risk preferences as well as their wishes & dreams and placing them in the centre of the advisory solution. Our financial planning algorithm "ALIS" intelligently connects all modules with a unique life cycle model. All solutions are continually developed and meet all regulatory requirements.

„Together with our partners in the financial industry, we develop digital, customer-centric advisory solutions. So that everyone can make sound financial decisions in the future.“



We support to

1. show customers their **objective risks**,
2. understand **risk preferences**,
3. and advise them in alignment with their **wishes & dreams**.

riskine Advisory Suite